

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

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Date of Report (Date of earliest event reported):  
May 17, 2002

United States Steel Corporation

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Exact name of registrant as specified in its charter)

Delaware	1-16811	25-1897152
----- (State or other jurisdiction of incorporation)	----- (Commission File Number)	----- (IRS Employer Identification No.)
600 Grant Street, Pittsburgh, PA		15219-2800
----- (Address of principal executive offices)		----- (Zip Code)

(412) 433-1121  
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(Registrant's telephone number,  
including area code)

Item 5. Other Events

United States Steel Corporation is filing the May 17, 2002 press release titled "Underwriters Exercise Over-allotment Option on U. S. Steel Common Stock Offering". Attached is a copy of the press release in substantially the form released.

Item 7. Financial Statements and Exhibits

(c) Exhibits

- 99.1. Press Release - "Underwriters Exercise Over-allotment Option on U. S. Steel Common Stock Offering"

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES STEEL CORPORATION

By /s/ Gretchen R. Haggerty  
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Gretchen R. Haggerty  
Senior Vice President and Controller

Dated: May 20, 2002

UNDERWRITERS EXERCISE OVER-ALLOTMENT OPTION  
ON U. S. STEEL COMMON STOCK OFFERING

PITTSBURGH, May 17, 2002 - United States Steel Corporation (NYSE:X) announced today that, in connection with the previously announced sale of 9,500,000 shares of common stock, the underwriters have exercised their over-allotment option and will purchase from United States Steel Corporation an additional 1,425,000 shares. The purchase price of the over-allotment shares is \$18.50 per share, the same as the original offering price. With the exercise of the over-allotment option, total proceeds to U. S. Steel from the offering are approximately \$192 million. All the shares to be sold in the offering will be newly issued shares.

Credit Suisse First Boston Corporation and J.P. Morgan Securities Inc. acted as joint bookrunning managers for the offering, and Lehman Brothers Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, and Morgan Stanley & Co. Incorporated acted as co-managers.

Sales will be made only pursuant to a prospectus which may be obtained from Office of the Secretary, United States Steel Corporation, 600 Grant St., Pittsburgh, PA 15219-2800. A copy of the prospectus may also be obtained from Credit Suisse First Boston Corporation, Prospectus Department, Eleven Madison Avenue, New York, NY 10010-3629 (Telephone Number 212-325-2580) or from J.P. Morgan Securities Inc., Prospectus Library, 277 Park Avenue, 11th Floor, New York, NY 10172 (Telephone Number 212-622-5219).